



**LIBERTY**  
**BANK**  
of Washington

## The Role of the Founder's Circle & Community Advisory Group

As a member of the Founder's Circle and/or Community Advisory Group you will be instrumental in making the Bank a success.

Your role will be both productive and stimulating as your business expertise and ability, combined with your interest in independent banking and the community, make you invaluable to the group and the future success of the Bank.

Your assistance and support will aid us as follows:

1. Meeting with Senior Bank Management and Directors of Liberty Bank (In Organization) and comparing the services offered by the Bank with that of other financial institutions on a continuing basis.
2. Functioning as an advisor to the Bank by reviewing the Bank's annual marketing plan, especially in the area of new services.
3. Providing input to guide the Bank's involvement in the industry to be certain that it is consistent with the needs of the Bank's targeted market(s) and by providing Bank management with pertinent information regarding new services and/or its overall image.
4. Monitoring and assessing the Bank's growth and financial performance.
5. Supporting the Bank and doing business with the Bank on a personal and on a business basis.
6. Directing additional deposit or loan prospects and new business leads to the Bank for screening, solicitation and follow-up.

As a Founder's Circle and/or Community Advisory Group member your participation will help build a sound, long-term investment while providing a forum for the exchange of information and ideas by various individuals, business owners and professionals. The Bank's mission is to be an advocate for small business by helping them access resources necessary to be competitive in today's economic environment.

### OUR SERVICES

Liberty Bank (In Organization) will offer basic banking products such as checking accounts and time deposits, as well as a full array of loan services for individuals, professionals, and business clients. These products and services will be delivered by user-friendly technology and managed by a capable and experienced management team that will lead a well-trained and motivated staff of banking professionals. Liberty Bank (I/O) intends to operate a full service commercial bank headquartered in Poulsbo.



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## The Role of the Founder's Circle continued

### OUR GOALS

The establishment of the Founder's Circle/Community Advisory Group by Bank 1440 (IO) will create a community forum for the exchange of ideas and foster growth opportunities in the business and professional communities that it serves. Members will assist the Bank in developing products and services corresponding to the needs of the marketplace. Your participation will be critical in understanding and evaluating the performance of the Bank in achieving these goals. The members will meet periodically as a group and there will also be periodic meetings by business and

professional disciplines to address specific needs, and to hear from industry observers concerning relevant issues.

If the Bank looks to expand its Board of Directors, it is most likely that the Bank will look first to the business acumen and diversity of the Founder's Circle/Community Advisory Group members. Liberty Bank (IO) will provide a group coordinator to assist members with inquiries or needs they may have respective to membership. The primary focus of Liberty Bank (IO) is to deliver exceptional service to the greater Kitsap and Jefferson County community. The organizers and management of Liberty Bank (IO) recognize that the level of service they deliver to the community will be the measure of their success and they have made a commitment to give the term "service" a new definition. This will be accomplished by investing in the people, tools and systems necessary to provide Kitsap and Jefferson Counties with a customer-focused banking environment.

Upon completion of the Bank's new stock offering and subsequent to the Founder's Circle/Community Advisory Group's first meetings, a committee will be organized to review the benefits of membership with Bank Management and to make recommendations for other services to be offered to the respective groups. Membership is contingent upon shareholder maintaining a level of stock ownership consistent with the requirements for inclusion in either the Founder's Circle or Community Advisory Group.

The ability of Liberty Bank (IO) to fulfill these commitments is based solely on successfully obtaining all regulatory approval as specified by the governing regulatory agencies. The information contained herein is neither an offer to sell nor a solicitation of an offering to buy these securities. The offer is made only by means of the offering circular.

You can also get in touch with us if you have questions or need more information by contacting:

**Liberty Bank of Washington I/O**

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